

A SHORT LOOK AT LONG-TERM CARE FOR SENIORS

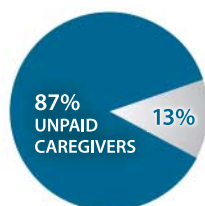
As a Result of Physical and Cognitive Impairments, 70% of Seniors Will Need Long-Term Service and Support

7 IN 10
AMERICANS
AGED 65 YEARS
OR OLDER



THE AVERAGE LENGTH OF TIME A SENIOR ADULT WILL NEED ASSISTANCE WITH ACTIVITIES OF DAILY LIVING IS 3 YEARS

87% of the 12 Million Americans Who Need Long-Term Care Receive It From Unpaid Family Caregivers*



TYPES OF PAID LONG-TERM CARE PROVIDERS

20%–30% physicians, nurses, and therapists

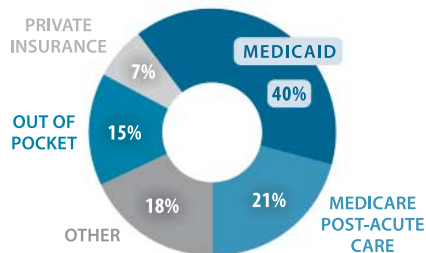
70%–80% home health aides, certified nursing assistants, and personal care aides



* Estimated annual value of unpaid care in 2009: \$450 billion

Medicaid Is the Primary Payer for Long-Term Care

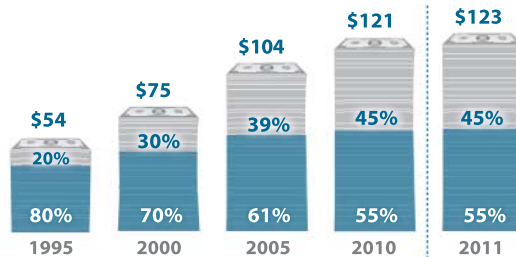
TOTAL LONG-TERM CARE SPENDING
IN 2011 = \$357 BILLION



Contrary to popular perception, Medicare does not provide extensive long-term care coverage. Medicaid is only available to individuals with limited incomes and assets.

Medicaid Spending on Long-Term Care Has Been Shifting Toward Community-Based Care

IN BILLIONS



● HOME AND COMMUNITY-BASED CARE ● INSTITUTION-BASED CARE

Nonelderly individuals with disabilities account for more than half (54%) of Medicaid long-term care expenditures, and 63% of their expenditures are for home and community-based services.

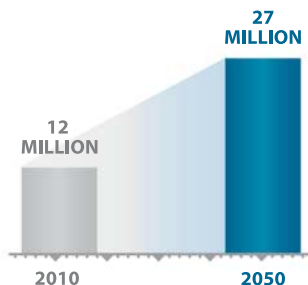
The Number of Americans Aged 65 Years and Older Is Growing Dramatically



Baby boomers (those born between 1946 and 1964) will turn 65 between 2011 and 2029.

During this time, 10 000 Americans will turn 65 every day.

The Number of Americans Needing Long-Term Care Will More Than Double by 2050



48% of Americans 40 Years or Older Say That Almost Everyone Will Need Long-Term Care as They Age



35%

SAY THEY HAVE SET ASIDE MONEY TO PAY FOR THEIR LONG-TERM CARE NEEDS

2012

Nursing home care = \$82 000/year
Home health care (at 20 hours/week) = \$22 000/year

Source: Kaiser Family Foundation (<http://www.kff.org>) analysis. Original data and detailed source information are available at http://facts.kff.org/jama_O82813.

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